

Pig Marketing Summary

w/c 26.01.25



European Prices (p/kg.dwt)	26/01/2025	Movement on week
European Av	148.23	-0.49
Belgium	129.32	-0.06
Denmark	115.39	-2.34
France	170.85	-0.25
Germany	145.19	-0.07
Ireland	173.89	-0.08
Holland	133.96	-0.83
Spain	168.83	-0.08

Weaner Pig Marketing Summary

Weaner/ Store market– Contracted numbers continue to move consistently, as do a few additional pigs offered. So, we do have buyers looking for supplies, if you do have additional weaners or stores to sell, please get in touch with our team.

Spot Weaner Prices (£/pig ex. farm)	w/c 26.01.24	Previous week
7kg Pig	Price on application	n/a

Trade, this week does seem just a little more balanced regarding numbers taken and contract commitments, while prices remain under downward pressure. However, smaller plants have been seeking larger price falls of 1-3p, although it's worth remembering this part of our market have held firm on stronger pricing for some time. Many buyers in this sector are now citing really struggling moving product at a higher price point with demand still being poor, as plenty of discounted imported alternative product is just too tempting against home grown product and sadly a percentage of their buyers traditionally only think very short term, and the other stream of thinking from the buyers perspective is getting prices back now with the theory it takes longer to rise as spring is just around the corner!! Near term uncertainty over what the full extent of the German FMD outbreaks impact might have on the market balance here and in Europe is still evolving. However, the German slaughter prices have stood on as have our sow prices this week although mid 40p/kg offers are very poor.

United Pig Cooperative (UPC) Launches to strengthen UK Pig Farming Industry

The official launch of the United Pig Cooperative, a ground-breaking merger between three marketing groups: Scottish Pig Producers, Scotlean Pigs and Thames Valley Cambac. This strategic move will enhance market effectiveness, operational efficiency, and member support, ensuring a sustainable future for independent producers across the UK. This merger is on target to be completed by the early spring.

	This week	Change on week	Last week	Last year
GB SPP	204.12	-0.46	204.58	211.77
SPP Sample	61,346	2,059	59,287	58,639
Tribune Spot Bacon	203.81	-0.98	204.79	213.36
GB SPP Weight	92.2	0.47	91.73	90.43
GB SPP Probe	11.8	-0.10	11.9	11.7
Euro / £ (p)	84.41	-0.04	84.45	85.36
Cull Sows	44-63	n/c	44-63	95-108

Week Ending - 18.01.25	Units	Current	Change on Week	Change on Year
GB Clean pig slaughterings (estimated)	Head	181,000	6,100	34,500