

Pig Marketing Summary

w/c 19.01.25



European Prices (p/kg.dwt)	19/01/2025	Movement on week
European Av	148.72	-1.34
Belgium	129.38	-4.28
Denmark	117.73	1.06
France	171.1	1.45
Germany	145.26	-7.06
Ireland	173.97	1.56
Holland	134.79	-2.72
Spain	168.91	0.44

Weaner Pig Marketing Summary

Weaner/ Store market- Contracted numbers looks set to move consistently heading towards and through the festive period. In addition we do have buyers looking for supplies heading into the New Year. If you have additional weaners or stores to sell, please get in touch with our team.

Spot Weaner Prices (£/pig ex. farm)	w/c 19.01.24	Previous week
7kg Pig	Price on application	n/a

Just three weeks into the new year, significant developments are already shaping the agricultural market landscape, particularly in the pig industry. The German market has been severely disrupted by an outbreak of Foot and Mouth disease, resulting in a sharp decline in prices. Finished pigs and cull sows in Germany have seen price reductions of 10 eurocents, with a ripple effect on the UK market. The UK Cull Sow price has experienced a downturn of 8p/kg as a direct consequence.

In response to the outbreak, the UK government has acted swiftly, implementing a ban on the import of cattle, pigs, sheep, and all associated meat products from Germany. This decisive action aims to protect the domestic market and mitigate further risks. However we believe it will be important to join in with the EU with the inevitable regionalisation mechanism that will be put in place to still accept meat imports because this will be essential for the UK in the event we contract anything in the future and the boot is on the other foot! Domestically, the Standard Pig Price (SPP) has seen a further reduction, declining by 0.85p/kg to reach 204.58p/kg. Additionally, two major processors have announced further price cuts, with one reducing input prices by 2p/kg. These changes indicate ongoing volatility within the market.

Meanwhile, in a significant industry development, Cranswick PLC has announced the acquisition of the JSR Pig Production & Genetics operation. This acquisition continues the trend of consolidation within the industry.

	This week	Change on week	Last week	Last year
GB SPP	204.58	-0.85	205.43	212.28
SPP Sample	59,287	11,042	48,245	62,285
Tribune Spot Bacon	204.79	-1.15	205.94	214.06
GB SPP Weight	91.73	0.29	91.44	90.3
GB SPP Probe	11.9	0.10	11.8	11.6
Euro / £ (p)	84.45	0.76	83.69	85.82
Cull Sows	44-63	-8	52-71	95-108

Week Ending - 11.01.25	Units	Current	Change on Week	Change on Year
GB Clean pig slaughterings (estimated)	Head	174,900	32,600	19,300