

Pig Marketing Summary

w/c 22.09.24



European Prices (p/kg.dwt)	22/09/2024	Movement on week
European Av	164.3	-2.20
Belgium	154.73	-1.04
Denmark	119.24	-0.71
France	182.42	-6.21
Germany	167.82	-1.13
Ireland	187.96	-1.26
Holland	152.46	-0.95
Spain	185.27	-4.55

Weaner Pig Marketing Summary

Weaner/ Store market- contract numbers are still moving well, with additional stores and weaners currently available, although finding and keeping additional quality growing space is still proving challenging, and competition of offerings between a few operators for any space opportunities continues!

Spot Weaner Prices (£/pig ex. farm)	w/c 22.09.24	Previous week
7kg Pig	Price on application	n/a

The market this week has again felt supplies of finished pigs been in balance with demand, leaving nothing unsold for another week, even with a few more pigs being available, helped by the temperature currently being better for the growing pigs as we head rapidly towards Q4! Prices have generally stood on within pig market with the only downward contribution coming from a slight fall in the SPP which has dropped 0.15p. However, the sow market across our main two export sow buyers also fell 1p, putting sow prices roughly the same level as 2022 and 40p/kg below 2023. Although this week's fall has been cited as being currency due to sterling against the Euro being down, as the German market held this week. Let's hope this remains the case as downward pressures continue to feature within other key pork trading European countries!

Amongst other issues a real concern for our sector is the government currently are being lobbied to address the significant cuts to border control funding, with Dover ports seeing a 70% reduction in resources. NPA have managed to trigger a comprehensive review of the situation to ensure that border control remains effective, especially in light of disease concerns such as ASF.

On a separate note, there has been a sharp rise in Blue Tongue cases in the last week, causing restriction zones which are impacting the movement of livestock albeit not pigs. If anyone is being impacted by the Blue Tongue outbreak, please remember that there is always help available and someone to talk to, the R.A.B.I have a free 24-hour helpline (0800 188 4444) available for anyone that needs help or advice and if there is anything we can do to help, please do get in touch.

	This week	Change on week	Last week	Last year
GB SPP	209.26	-0.15	209.41	223.74
SPP Sample	60,138	1,444	58,694	63,664
Tribune Spot Bacon	212.37	0	212.37	225.06
GB SPP Weight	90.58	0.54	90.04	91.39
GB SPP Probe	11.2	-0.10	11.3	11.5
Euro / £ (p)	83.91	-0.56	84.47	86.79
Cull Sows	74-85	-2	85-97	114-125

Week Ending - 14.09.24	Units	Current	Change on Week	Change on Year
GB Clean pig slaughterings (estimated)	Head	165,000	4,000	4,600