

# THAMES VALLEY CAMBAC Ltd.

## Pig Marketing Summary

W/c 09/08/20

	This week	Change on week	Two weeks ago	Last Year
GB SPP	164.68	- 0.50	165.18	153.01
GB APP			168.07	155.67
Tribune Spot Bacon	164.50	- 1.31	165.81	153.65
GB SPP weight	85.78	+ 0.06	85.71	83.50
GB SPP probe	11.1	- 0.1	11.2	11.0
Euro / £ (p)	90.37	+ 0.32	90.05	92.28
£ / Euro (p)	110.65	- 0.40	111.05	108.36

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	170 – 177	n/c
Light Cutter (55.5-60 kg.)	167 – 175	n/c
Cutters (60.5-70 kg.)	164 – 173	n/c
Heavy Cutters (65-95 kg.)	159 – 164	- 1p
Cull Sows	35 - 44	n/c

Spot Weaner Prices (£/pig ex. farm)	w/c 02/08/20	Previous week
30 kg. Weaner	£42.00 - £49.00	£42.00 - £49.00

European Prices (p/kg.dwt)	w/c 09/08/20	Movement on last week
European Av.	133.49	+ 0.52
Belgium	112.67	+ 0.40
Denmark	127.47	+ 0.45
France	140.22	+ 0.50
Germany	132.85	+ 0.47
Ireland	149.75	+ 0.71
Holland	118.93	+ 0.60
Spain	152.55	+ 0.54

(Ref Weekly Tribune)

### Slaughter Pig Marketing Summary

#### This week

Poor factory reliability tried the patience of producers and hauliers alike this week with major breakdowns causing a not unsubstantial number of pigs to be rolled into this trading week. The market was already amply supplied, and the rolled number just added to. Demand was in summer mode with very little spark from some of the majors. Weekly contract contributions continued to fall, with little justification in our view, as relief was already built into prices by the 0.5p fall in the SPP for example. Supply continued to outshine forecasts, and average weights remained stubbornly high. The fresh meat market continued to buck the morose trend however, with most outlets having decent demand. The cull sow market was near normal in volume terms and similar pricewise. European market prices were static, and quotes in sterling were enhanced slightly by a stronger Euro that ended the week up 0.32p at 90.37p.

### Weaner Marketing Summary

#### w/c 02/08/20

Supplies continued to improve, but demand remained pretty quiet with little opportunity for anything outside regular trades. The prices announced by the AHDB saw the weighted average for a 30kg store pig fall by 65p to £59.43 and no quote for a 7kg weaner.