

THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary

W/c 09/07/17

	This week	Change on week	Two weeks ago	Last Year
GB SPP	162.43	+ 0.15	162.28	123.77
GB APP			165.69	126.77
Tribune Spot Bacon	166.94	+ 0.38	166.56	130.63
GB SPP weight	82.18	- 0.40	82.58	81.73
GB SPP probe	11.0	- 0.1	11.1	11.4
Euro / £ (p)	88.49	+ 0.56	87.93	83.83
£ / Euro (p)	113.00	- 0.72	113.72	119.29

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	164 – 174	n/c
Light Cutter (55.5-60 kg.)	163 – 173	n/c
Cutters (60.5-70 kg.)	160 – 170	n/c
Heavy Cutters (65-95 kg.)	162 – 167	n/c
Cull Sows	86 – 96	- 2p

Spot Weaner Prices (£/pig ex. farm)	w/c 02/07/17	Previous week
30 kg. Weaner	£57.00 - £60.00	£57.00 - £60.00

European Prices (p/kg.dwt)	w/c 09/07/17	Movement on last week
European Av.	151.37	- 1.29
Belgium	143.65	- 4.78
Denmark	134.41	- 2.74
France	158.32	+ 0.99
Germany	155.74	- 3.42
Ireland	147.24	+ 1.28
Holland	155.36	- 1.41
Spain	164.91	+ 1.03

(Ref Weekly Tribune)

Slaughter Pig Marketing Summary

This week
<p>Demand and market sentiment remained upbeat with all the majors keen to secure good volumes. However, the warm weather spell of a couple of weeks past is still affecting pig growth with many producers still entering shy of their contract commitment. Slaughter weights are still running high however, so there should be scope for pulling forward to avoid the summer slowdown in demand. Supply forecasts suggest that slaughter numbers should improve in the next few weeks. Price inputs generally stood on, but contract prices improved on the back of increases in other market fundamentals. The fresh meat market continued in buoyant mood but supply was extremely tight, and many outlets went home with gaps in their intake sheets. The cull sow market remained difficult with prices sliding another 2p on the back of poor continental trade. In Europe, the influential German market fell 5 eurocents which, in turn, affected its near neighbours. However, France and Spain stood on, and this translated to improved prices in sterling as the Euro continued to strengthen, up 0.56p at 88.49p.</p>

Weaner Marketing Summary

w/c 02/07/17
<p>Supply was helped by odd batches from breeder feeders wishing to make a bit of space in their production. Demand remained decent and prices were a strong stand on. The prices announced by the AHDB saw the weighted average for a 30kg pig fall by 30p to £59.95 and the weighted average for a 7kg fell by 46p to £43.91.</p>