

# THAMES VALLEY CAMBAC Ltd.

## Pig Marketing Summary

W/c 16/07/17

	This week	Change on week	Two weeks ago	Last Year
GB SPP	163.86	+ 1.43	162.43	126.57
GB APP			166.01	129.47
Tribune Spot Bacon	167.00	+ 0.06	166.94	132.13
GB SPP weight	82.53	+ 0.35	82.18	81.67
GB SPP probe	11.0	n/c	11.0	11.4
Euro / £ (p)	87.98	- 0.51	88.49	86.13
£ / Euro (p)	113.66	+ 0.66	113.00	116.10

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	164 – 174	n/c
Light Cutter (55.5-60 kg.)	163 – 173	n/c
Cutters (60.5-70 kg.)	160 – 170	n/c
Heavy Cutters (65-95 kg.)	162 – 167	n/c
Cull Sows	81 – 91	- 5p

Spot Weaner Prices (£/pig ex. farm)	w/c 09/07/17	Previous week
30 kg. Weaner	£57.00 - £60.00	£57.00 - £60.00

European Prices (p/kg.dwt)	w/c 16/07/17	Movement on last week
European Av.	147.94	- 3.44
Belgium	137.11	- 6.54
Denmark	130.13	- 4.29
France	157.42	- 0.90
Germany	149.57	- 6.17
Ireland	148.24	+ 1.02
Holland	149.07	- 6.29
Spain	164.00	- 0.91

(Ref Weekly Tribune)

### Slaughter Pig Marketing Summary

This week
Supply remained stubbornly tight this week despite average weights continuing on the high side. Demand was good with most of the majors still short of optimum numbers. However, there was a subtle shift as we approach holiday season with some factories trimming kill requirements to enable plant improvement and maintenance to occur. This is maybe a signal that the market is topping out and we urge any producers with weight to reassess whether they need any more slaughter pigs out before the market slides. Factory price inputs stood on but contract prices improved again partly due to a healthy rise in the SPP. The fresh meat market was again undersupplied due to a lack of true cutters to market. The cull sow market fell again, back 5p, on the back of a substantial fall in Germany. In Europe, the German pig price fell another 6 eurocents, with its near neighbours following suit. The start of the summer holidays prompted these large falls, but Spain, who benefits from increased tourism at this time of year stood on. Prices were further compromised in sterling terms as the Euro weakened to end the week down 0.51p at 87.98p.

### Weaner Marketing Summary

w/c 09/07/17
Supply improved again with breeder feeder offerings continuing to swell numbers. Demand remained decent and prices were a strong stand on. The prices announced by the AHDB saw the weighted average for a 30kg pig rise by £1.17 to £61.12 and the weighted average for a 7kg rise by 7p to £43.98.